

This application covers products purchased and installed between July 1, 2011 and December 31, 2011. Focus rewards are subject to change. Completed applications must be postmarked within 30 days of installation. Incomplete applications will be returned to the customer. Applications postmarked after 30 days will be denied. Keep a copy of this application and all invoices for your records. Allow 8 to 10 weeks for processing. For questions regarding this form or to check the status of this Reward, call 800.762.7077.

SECTION 1: CUSTOMER INFORMATION

Make check out to:	Phone:	E-mail:
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Mailing Address:	Installation Address or <input type="checkbox"/> Same as Mailing Address:
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City:	State: WI	Zip Code:	City:	State: WI	Zip Code:
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Check is being made out to whom? Homeowner Landlord Renter Builder Other: _____

For Rewards Paid to Business (Check **ONE** only): Corporation Partnership Sole Proprietorship-Individual LLC

Federal Tax ID of Payee (Must be 9 digits. Do not list tax exempt number):	OR	Social Security Number of Business Owner (Sole Proprietor Only AND no Federal Tax ID #):
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FED ID #: _____ - _____ - _____	SSN: _____ - _____ - _____
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SECTION 2: HOME INFORMATION

Gas Utility Provider (required) or Propane (LP) Dealer at install address:	Gas Utility Provider Primary Acct # (if applicable):
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Electric Utility Provider (required) at install address:	Electric Utility Primary Acct #:
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Type of fuel used for heating the home: <input type="checkbox"/> Natural Gas <input type="checkbox"/> LP <input type="checkbox"/> Electric <input type="checkbox"/> Oil <input type="checkbox"/> Other: _____	Building Type: <input type="checkbox"/> New construction <input type="checkbox"/> Existing home	Building Use: <input type="checkbox"/> Residential 1-3 units <input type="checkbox"/> Residential 4+ units
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Age of home (years):	Are any noticeable building shell improvements required? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't know
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What comfort issues were addressed by installing the new equipment?

Is this work being completed as part of Focus on Energy's Home Performance with ENERGY STAR® or New Homes Program?

Yes No Don't know If yes, name of contractor/builder: _____

SECTION 3: SIGNATURES

The undersigned agree that they have read and agree to the Terms & Conditions within this application. By signing and submitting an application, the persons signing the application, in both an individual and representative capacity, represents and warrants that the information given in the application and related documents is complete, true, and correct.

Customer Name (Print):	Customer Signature:	Date:
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A copy of the invoice is attached to this application. Applications without an invoice will be returned to the customer.

Contractor Signature:	Date:
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Business Name of installing contractor (Print):	City:	Phone: ()
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FORM SUBMITTAL: Return signed, completed form and ITEMIZED invoice(s) within 30 calendar days of installation and no later than January 30, 2012.

Mail: Focus on Energy HVAC Rewards, 431 Charmany Drive, Madison WI 53719

Questions: Call 800.762.7077

A **FURNACE (natural gas, LP, or oil-fired) = \$150** * Air Handlers are not eligible for this Reward.
Customer must purchase electricity from a participating utility to qualify for this Reward.
Visit focusonenergy.com/hvac for list of participating utilities.

1. QUALIFIED MODEL must:

- Have an Annual Fuel Utilization Efficiency (AFUE) of 90% or greater.
- Have a multi-stage burner.
- Have a variable-speed motor (furnaces with PSC or multi-speed motors are not eligible).
- Be a sealed-combustion unit.
- Must be the primary heating source for the home's living space.

2. Equipment eligibility is based on the Air Conditioning, Heating and Refrigeration Institute (AHRI) database (ahridirectory.org) and other reliable sources.

3. This Reward is only available for pre-qualified models. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077.

4. Chimney liners must be installed where a high-efficiency gas furnace replaces an atmospherically-drafted furnace and only a water heater remains vented through the chimney. The interior opening left by the removed furnace must be closed with a metal cap and then sealed with caulk or mortar.

Model Number:		Serial Number:		Brand Name:	
Installation Date:	Fan use with old unit? <input type="checkbox"/> Auto <input type="checkbox"/> Continuous	Fan use with new unit? <input type="checkbox"/> Auto <input type="checkbox"/> Continuous	AFUE: _____ %		

B **CENTRAL AIR CONDITIONER or AIR-SOURCE HEAT PUMP = \$100**
Must be installed at same time as qualified furnace * Air Handlers are not eligible for this Reward.

DUCTLESS/MINI-SPLIT SYSTEM = \$100 PER CONDENSER

Customer must purchase electricity from a participating utility to qualify for these Rewards.
Visit focusonenergy.com/hvac for list of participating utilities.

1. CENTRAL AIR CONDITIONER or AIR-SOURCE HEAT PUMP must:

- Be installed at the same time as a furnace that qualifies for the Furnace Reward (see above).
Incentive is not available with furnaces that were previously installed.
If installing a qualified furnace and air conditioner between October 1 and March 31, and the condenser cannot be set:
 - The evaporator coil must be installed at the same time as the furnace.
 - The invoice must include the condenser model and state that equipment will be installed in the spring.
 - The Reward application must be submitted within 90 days of the furnace and evaporator coil installation.
- Be 15 SEER or greater, considering the evaporator coil, condenser coil, and furnace fan motor.
- Include a thermal expansion valve (TXV) or electronic expansion valve (EXV/EEV).
- Replace both the evaporator and condenser coil.
- Achieve proper refrigerant charge and airflow (see focusonenergy.com/hvac for protocol).
- Meet the manufacturer's specifications for refrigerant line diameters.

2. DUCTLESS/MINI-SPLIT SYSTEM must:

- Include more than one indoor unit installed to allow for whole-house zoning. Indoor units may be connected to one or multiple outdoor units. Rewards will be paid based on the number of qualified outdoor units installed.
- Be 15 SEER or greater on all indoor/outdoor combinations.
- Include a thermal expansion valve (TXV) or electronic expansion valve (EXV/EEV).

3. The condenser model and serial number, evaporator model and serial number, and AHRI reference number are required for all combinations on both types of systems.

4. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

Type of unit installed: Central Air Conditioner Air-Source Heat Pump (ASHP) Mini-Split/Ductless A/C Mini-Split/Ductless Heat Pump

Brand Name:	Installation Date:	AHRI Reference Number:
Condenser Model Number:	Condenser Serial Number:	
Evaporator Model Number:	Evaporator Serial Number:	
Condenser Model Number (for 2nd ductless/mini-split system):	Condenser Serial Number (for 2nd ductless/mini-split system):	AHRI Reference Numbe:
Evaporator Model Number (for 2nd ductless/mini-split system):	Evaporator Serial Number (for 2nd ductless/mini-split system):	

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C **GROUND-SOURCE (GEOHERMAL) HEAT PUMP <65 MBH = \$250**

Customer must purchase electricity from a participating utility to qualify for this Reward. Visit focusonenergy.com/hvac for list of participating utilities.

1. QUALIFIED SYSTEM must:

- Be ENERGY STAR[®] qualified. Visit energystar.gov for specific requirements.
- Have a multi-stage compressor.
- If the system uses an air handler, the air handler must have an electronically commutated motor (ECM).
- Be the primary heating and cooling source for the home's living space.

2. SYSTEM MAY NOT HAVE ELECTRIC AUXILIARY OR EMERGENCY HEAT.

System is not eligible, even if electric heating source is not connected or is turned off at the breaker.

3. Efficiency ratings will be verified using the AHRI database (ahridirectory.org) and other reliable sources.

Type of unit installed: Water to Water Water to Air

Brand Name:	Model Number:	Serial Number:	Desuperheater <input type="checkbox"/> Yes <input type="checkbox"/> No
Air Handler/Furnace Brand Name:		Air Handler/Furnace Model Number:	ECM <input type="checkbox"/> Yes <input type="checkbox"/> No
Installation Date:	Type of Auxiliary Heat/Emergency Heat Source: <input type="checkbox"/> None <input type="checkbox"/> Natural Gas <input type="checkbox"/> LP <input type="checkbox"/> Electricity <input type="checkbox"/> Oil <input type="checkbox"/> Other _____		
Heat Pump Size (of total heating load): %	Type of Heating System Replaced: <input type="checkbox"/> None <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Ground Source Heat Pump <input type="checkbox"/> Other _____		

D **HOT-WATER BOILER (<300 MBH, natural gas) = \$400**

Customer must purchase natural gas from a participating utility to qualify for this Reward. Visit focusonenergy.com/hvac for list of participating utilities.

1. QUALIFIED MODEL must:

- Have an AFUE of 90% or greater.
- Have a modulating burner.
- Include an outdoor-air reset control (integrated or added to the system).
- Be a sealed-combustion unit.
- Be the primary heating source for the home's living space.

2. Equipment eligibility is based on the AHRI database (ahridirectory.org) and other reliable sources.

3. This Reward is only available for pre-qualified models. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077.

4. Chimney liners must be installed where a high-efficiency gas boiler replaces an atmospherically-drafted boiler and only a water heater remains vented through the chimney. The interior opening left by the removed boiler must be closed with a metal cap and then sealed with caulk or mortar.

Model Number:	Serial Number:
Brand Name:	Installation Date:
Outdoor air reset control installed and set up? <input type="checkbox"/> Yes <input type="checkbox"/> No	

E **INDIRECT WATER HEATER = \$200**

Customer must purchase natural gas from a participating utility to qualify for this Reward. Visit focusonenergy.com/hvac for list of participating utilities.

1. Water heater must be installed on a boiler that qualifies for the Natural Gas Hot-Water Boiler Reward (see above).

2. If replacing an electric water heater, you may also qualify for Water Heater Fuel Conversion Reward (see below).

Rewards are available for other types of water heaters. See the Energy-Efficient Water Heater Reward Application for details.

Brand Name:	Model Number:	Installation date:	<input type="checkbox"/> Tank (_____ gallons) <input type="checkbox"/> Integrated
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F **WATER HEATER FUEL CONVERSION = \$250**

Customer must purchase electricity from a participating utility to qualify for this Reward. Visit focusonenergy.com/hvac for list of participating utilities.

1. Customer must convert from an electric water heater to an indirect water heater fired by a qualified hot-water boiler (see D above).

2. Documentation of conversion is required (brand name and model number of old, electric water heater or notation on invoice that electric unit was removed).

OLD ELECTRIC WATER HEATER INFORMATION - Must be completed for electric water heater being removed

Brand Name:	Model Number:	Approximate age:	Removal Date:	Fuel type of Old Water Heater: <input type="checkbox"/> LP <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> Oil
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TOTAL REWARD: SECTIONS A + B + C + D + E + F

\$

OFFER AVAILABILITY

- Focus on Energy Rewards are available to Wisconsin residential customers of participating utilities. Call 800.762.7077 or visit focusonenergy.com/hvac for details.
- **This application covers products purchased and installed between July 1, 2011 and December 31, 2011.** A completed and signed application with a copy of the invoice must be postmarked within 30 days of installation. Incomplete applications and applications postmarked after 30 days will be returned to the applicant.
- Submitted invoice(s) must include manufacturer's make and model number.
- Keep a copy of the completed Reward application for your records.
- Focus on Energy reserves the right to change or discontinue this program at any time. The acceptance of program applications is determined solely by the Focus on Energy program administrator and acceptance of this application does not guarantee payment of a Reward.
- Some Focus participating electric and/or natural gas providers have incentive programs outside of Focus on Energy. Customers of these providers may not qualify for incentives from both programs. These customers should check with their electric and/or natural gas provider to verify eligibility for dual incentives in order to comply with program rules.
- Rewards may be available for projects for multi-family and business customers. If you are installing equipment in a multi-family (4+ units) building or business, please download the appropriate Reward application at focusonenergy.com/financialincentives or call 800.762.7077 to obtain a copy.

PROGRAM REQUIREMENTS

- All equipment must be new. Used or rebuilt equipment is not eligible for a Reward.
- Equipment must meet efficiency levels and specification requirements. Equipment eligibility is verified through the AHRI Directory of Certified Efficiency Ratings Product Performance (www.ahridirectory.org) and other reliable sources. A list of qualified equipment can be found at focusonenergy.com/hvac or by calling 800.762.7077. Energy Guide rating may NOT be substituted for AHRI information.
- Equipment must be installed prior to submitting the application form, unless explicitly noted otherwise by Focus on Energy.

TERMS AND CONDITIONS

By submitting this application, the signatory(ies) and applicant(s) agree to the following:

- The Focus on Energy program, the program administrator, the State of Wisconsin, and participating utilities:
 - Do not endorse any particular ally, manufacturer, product, or system design by offering these Rewards.
 - Are not responsible for any tax liability imposed on the recipient as a result of the payment of Rewards.
 - Make no representation or warranty, and assume no liability with respect to the quality, safety, performance, or other aspect of any design, consulting, product, system, equipment, or appliance installed or received and expressly disclaim any such representations, warranties, and liability, including, but not limited to, any implied warranties of merchantability or fitness for a particular purpose. Please contact your contractor for detailed manufacturer equipment warranties.
 - Do not guarantee that installation and operation of energy-efficient equipment will result in reduced usage or in cost savings.
 - Are not responsible for the proper disposal/recycling of any waste generated as a result of this project.
 - Are not liable for any damages, including any incidental or consequential damages, arising out of the operation or malfunction of the products, equipment, or appliances, or the installation thereof.
- Signatory(ies) and applicant(s) shall indemnify the Focus on Energy program, its administrator, the State of Wisconsin, and participating utilities, their respective affiliates, subsidiaries, parent companies, officers, directors, agents, and employees against all losses, damages, expenses, fees, costs and liability arising from any design, consulting, product, system, equipment, or appliance.
- The Focus on Energy program will only pay one Reward for each piece of equipment. Rewards paid on this application cannot be claimed on another Focus on Energy application. Similarly, Rewards can only be paid to one person or entity (i.e., either the new homeowner or the builder, not both).
- Rewards are only payable to the eligible recipient; Rewards cannot be assigned by the recipient to any other party or parties.
- The Focus on Energy program administrator reserves the right to publicize customer's, contractor's, and applicant's participation in this program, unless specifically requested otherwise in writing.
- Customers, contractors, allies, and others may not use the "Focus on Energy" name or logo in any marketing, advertising, or promotional material without prior written consent from the Focus on Energy program administrator.
- A Focus on Energy program representative may schedule a site visit to verify that qualified products, systems, equipment, or appliances were installed.
- The Focus on Energy program administrator may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate program rules or procedures.

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Residential HVAC Cash-Back Rewards

Financial incentives for updating your home with high-efficiency heating and cooling equipment



focus on energy™

Partnering with Wisconsin utilities

Residential HVAC Cash-Back Rewards

Equipment Type/ Reward	Minimum Efficiency Requirements	Reward Amount
Variable-Speed Gas Furnace	<ul style="list-style-type: none"> ■ 90% AFUE ■ Multi-stage burner ■ Variable-speed motor ■ May use natural gas or LP (Propane) 	\$150 (E)
Central A/C or Air-Source Heat Pump	<ul style="list-style-type: none"> ■ 15 SEER ■ TXV/EEV ■ Must be installed at the same time as a qualified furnace (see above) 	\$100 (E)
Mini-Split/Ductless A/C or Heat Pump	<ul style="list-style-type: none"> ■ 15 SEER ■ TXV/EEV ■ Must install more than one indoor unit 	\$100/condenser (E)
Ground-Source Heat Pump (Geothermal)	ENERGY STAR® qualified. System must have multi-stage compressor. Air handler must have a variable-speed blower. System cannot use electric backup or auxiliary heat.	\$250 (E)
Hot-Water Boiler	<ul style="list-style-type: none"> ■ 90% AFUE ■ Modulating burner ■ Outdoor air reset ■ Must use natural gas 	\$400 (NG)
Indirect Water Heater	Must be installed with a qualified boiler (see above)	\$200 (NG)
Water Heater Fuel Conversion	Convert from electric water heater to qualified indirect water heater (see above)	\$250 (E)

See reward application for complete program requirements.

(E) Customer must purchase electricity from a participating electric utility.

Visit focusonenergy.com/hvac for a complete list of participating electric utilities.

(NG) Customer must purchase natural gas from one of the following natural gas utilities.

Alliant Energy

Midwest Natural Gas Co.

We Energies

City Gas Company

St. Croix Valley Natural Gas

Wisconsin Public Service Corp.

Madison Gas & Electric

Superior Water, Light and Power

Xcel Energy

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